



Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

Name of Candidate or Officeholder			Phone Number	
Karen W. Morgan			(801)943-0067	
Street Address	Suite/Apartment/PO Box:	City	State	Zip
8378 Austrian Way		Salt Lake City	UT	84121
Office	District Number	County	Political Party	
House	46	Salt Lake	Democrat	

Type of Report (Check the appropriate box)

INTERIM REPORTS:

- ☐ Seven days preceding Party Convention
(Required by all candidates)
- ☐ Seven days preceding Primary Election
(Required by all candidates)
- ☐ August 31st
(Required by all candidates)
- ☐ Seven days preceding a General Election
(Required by all candidates)

YEAR-END REPORT

- ☒ January 10th of every year

FINAL REPORT:

- ☐ Final Report
(Required by all candidates and
officeholders as soon as they close
campaign accounts)

☐ Yes

☒ No

Is this report an amendment?

Report Verification

I, _____
Name of Candidate

affirm that this Report of Contributions and Expenditures is
true, accurate and correct to the best of my knowledge.

Signature of Candidate

Date

To File this Form

Mail or deliver to
Lieutenant Governor's Office
Utah State Capitol, Suite 220
Salt Lake City, UT 84114-2325
(801) 538 - 1133

For More Information

Contact the Lieutenant Governor's Office
(801) 538 - 1041
1-800-995-VOTE(8683)
elections@utah.gov

For Office Use Only

- ☒ Entered _____
- ☐ Copied _____

Date Received

LEGISLATIVE CANDIDATE

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Candidate or Officeholder's Last Name Morgan	
Date of Report 1/01/2007	

Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

REPORTING PERIOD DETAILS		
Report: Year End		
Beginning Date: 11/1/2006		
Ending Date: 12/31/2006		
Due Date: 1/5/2007		
BALANCE SUMMARY		
1	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	\$5,002.41
2	Total Contributions Received (See Schedule A)	\$7,597.46
3	Subtotal (Add lines 1 & 2)	\$12,599.87
4	Total Expenditures Made (See Schedule B)	\$9,352.50
5	Balance at Ending of Reporting Period (Subtract Line 4 from Line 3)	\$3,247.37

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Candidate or Officeholder's Last Name Morgan	
Date of Report 1/01/2007	

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
11/1/2006	Pollard, Tom	P.O. Box 8042 Alta, UT 84092				\$100.00
11/1/2006	UEA	875 East 5180 South Murray , UT 84107	X			\$102.53
11/2/2006	Bowers, Dorothy D.	1884 Jeremy Drive Salt Lake City, UT 84121				\$50.00
11/2/2006	Utah Association of Realtors PAC	5710 South Green Street Murray , UT 84123				\$2,000.00
11/4/2006	Gates, Connee	2560 Cavalier Drive Salt Lake City, UT 84121				\$20.00
11/4/2006	Kaplan, Rochelle	P.O. Box 71869 Salt Lake City, UT 84171				\$250.00
11/5/2006	Mackelprang, Barbara	8784 Grand Oak Drive Salt Lake City, UT 84121				\$25.00
11/6/2006	Bonar, Kenneth R.	3212 Danish Way Salt Lake City, UT 84121				\$500.00
11/6/2006	UEA	875 East 5180 South Murray , UT 84107	X			\$901.64
11/6/2006	UPEA	1000 W. Bellwood Lane Murray, UT 84123-4494	X			\$250.00
11/6/2006	Utah Credit Union Political Action	1805 South Redwood Road Salt Lake City, UT 84104	X			\$1,948.29
11/15/2006	Pfizer PAC	235 East 42nd Street New York, NY 10017				\$200.00
11/26/2006	XMission	51 E. 400 S. Ste 200 Salt Lake City, UT 84111	X			\$50.00
12/26/2006	XMission	51 E. 400 S. Ste 200 Salt Lake City, UT 84111	X			\$50.00
12/29/2006	Liberty Mutual	P.O. Box 1525 Dover, NH 03821-1525				\$150.00
SUB TOTAL FOR THIS PAGE						\$6,597.46
TOTAL CONTRIBUTIONS RECEIVED						\$6,597.46

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Candidate or Officeholder's Last Name Morgan	
Date of Report 1/01/2007	

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
12/29/2006	RRJ Consulting LLC	2046 E. Murray Holladay Road, Suite 203 Salt Lake City, UT 84117				\$500.00
12/29/2006	UBA PAC	185 So. State St. Salt Lake City, UT 84111-1538				\$500.00
SUB TOTAL FOR THIS PAGE						\$1,000.00
TOTAL CONTRIBUTIONS RECEIVED						\$7,597.46

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Date of Report 1/01/2007	

Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
11/1/2006	Postmaster	postage				\$234.00
11/1/2006	Postmaster	postage	X			\$102.53
11/1/2006	Progressive Direct Mail	mailing				\$1,669.00
11/2/2006	Office Max	supplies				\$76.70
11/2/2006	Postmaster	postage				\$312.00
11/3/2006	The Bruno Group	printing				\$705.00
11/4/2006	Dan's Foods	Snacks for Workers				\$16.68
11/6/2006	Sam Morgan Agency	literature design	X			\$250.00
11/6/2006	The Bruno Group	printing	X			\$901.64
11/6/2006	Utah Credit Union PAC	printing	X			\$1,948.29
11/7/2006	Kathie Jorgensen	campaign work				\$200.00
11/7/2006	Sam Morgan Agency	literature design				\$1,400.00
11/7/2006	Valley Journal	ad				\$750.00
11/13/2006	Lara Duzett	campaign work				\$36.00
11/14/2006	Verizon Wireless	cell phone				\$69.94
11/17/2006	The Bruno Group	printing				\$98.36
11/20/2006	Inkleys	thank-you gifts				\$32.03
11/26/2006	Xmission	website	X			\$50.00
12/7/2006	Hillside Floral	thank-you gifts				\$269.68
12/7/2006	Verizon Wireless	cell phone				\$69.94
SUB TOTAL FOR THIS PAGE						\$9,191.79
TOTAL EXPENDITURES MADE						\$9,191.79

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Candidate or Officeholder's Last Name Morgan	
Date of Report 1/01/2007	

Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
12/15/2006	Arvey Paper	supplies				\$36.71
12/15/2006	CDM	lunch meeting				\$24.00
12/20/2006	American Cancer Society	donation				\$50.00
12/26/2006	Xmission	website	X			\$50.00
SUB TOTAL FOR THIS PAGE						\$160.71
TOTAL EXPENDITURES MADE						\$9,352.50

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed